

PUBLIC TRUSTEE'S OFFICE (PTO)

Statement of Account for Held-in-Trust Case

User Guide for E-Service Submission

https://eservices.mlaw.gov.sg/pto

Last updated on 27 Dec 2021



General Information

- 1) This is an online E-Service to view the statement of account for held-in-trust cases. You will be required to be either the Beneficiary, Guardian, Minor or Parent to be able to generate and download the statement of account.
- 2) Please ensure that you access the E-Service using the latest versions of Chrome, Microsoft Edge or Safari.
- 3) You may click on Arrow Down icon to select from a dropdown or click on the box to filter the options.
- 4) You may input a date field using the 🗰 Calendar icon to select a date.

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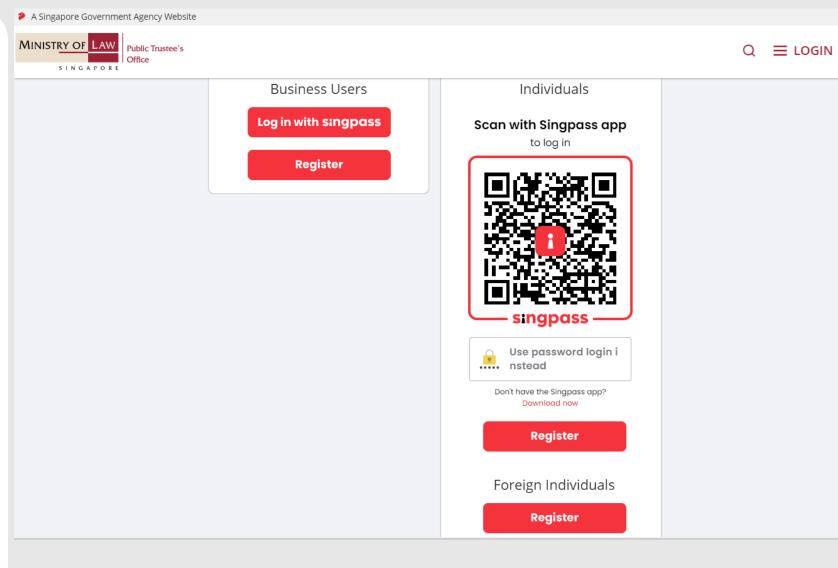
To begin, click on the E-Service for **Statement of Account for Cases Held-in-Trust**.

A Singapore Government Agency V	/ebsite		
MINISTRY OF LAW SINGAPORE Public Trust Office	ee's		
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Deceased's Un-nominated Central Provident Fund ("CPF") Monies / Baby Bonus / Edusave / Post Secondary Education Account ("PSEA")	Deceased's Assets other than Un-nominated Monies / Baby Bonus / Edusave / PSEA	Maintenance and Allowance for Minor	Statement of Account for Cases Held-in-Trust
Estimated time to complete: 30 minutes.	Estimated time to complete: 30 minutes.	Estimated time to complete: 10-15 minutes.	Estimated time to complete: 5 minutes.

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Proceed to log in with your selected log-in option.

If you do not have Singpass, please click on the 'Register' button to sign up for an account i.e. business user / individuals / foreign individuals. Otherwise, you will not be able to proceed with the online application.





Provide permission for Singpass to retrieve and pre-fill information for the online application by clicking I Agree.

singpass

Singpass retrieves personal data from relevant government agencies to pre-fill the relevant fields, making digital transactions faster and more convenient.

This digital service is requesting the following information from Singpass, for the purpose of form filling.

- > NRIC/FIN
- Name
- > Date of Birth
- > Residential Status
- Nationality
- > Registered Address
- > Email
- › Mobile Number
- > Marital Status
- > Last Marriage Date
- Country of Marriage

Clicking the "I Agree" button permits this digital service to retrieve your data based on the Terms of Use.

I Agree

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Cancel



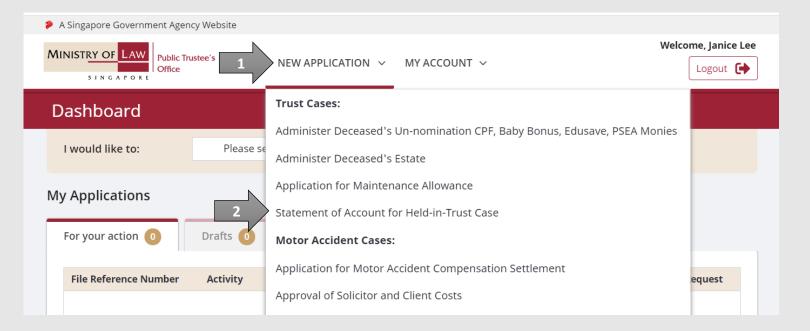
 After you have logged in to the PTO E-Service Portal:

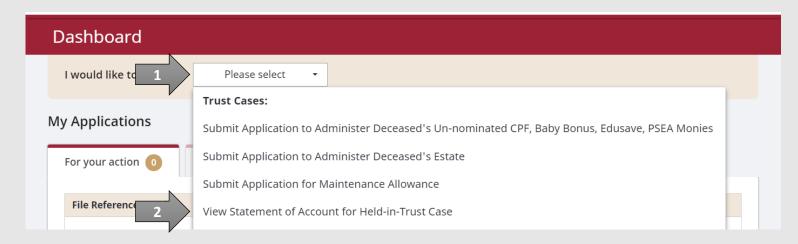
> From the top menu, click on **NEW APPLICATION** and select the **Statement of Account for Held-in-Trust Case** menu item.

OR

From the **Dashboard** page, select I would like to and select View Statement of Account for Held-in-Trust Case.

Note: Page is not applicable for users who login the first time.





 Select the option of person type you wish to view the statement of account.

> Enter the File Reference Number.

AND

Click on the **Proceed** button.

A Singapore Government Agency Website		Welcome, Janice Lee
S I N G A P O R E	NEW APPLICATION ~ MY ACCOUNT ~	Logout 🕞
View Statement of Acco	unt	
You are a:		
O Beneficiary		
O Guardian		
O Minor		
O Parent		
File Reference Number	1	
XX - 000000 - (YYYY 2	
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 Select the option of Transaction Period.

> For From Date and To Date Transaction period, enter the From Date and To Date.

AND

Click on the **Search** button.

A Singapore Government Agency Website MINISTRY OF LAW Public Trustee's Office SINGAPORE Office	Welcome, Janice Lee
View Statement of Account	
Details of Statement of Account File Reference Number	
Account Holder Name	
Transaction Period O All transactions O From Date and To Date	
From Date DD/MM/YYYY	3 ⊕ Q Search
	← Back

4. View the Statement of Account.

AND

Click on the **Download Statement of Account** button to view the PDF document of the Statement of Account.

Date	Doc No.	Payer/Payee Name/Transaction	Debit (S\$)	Credit (S\$)	Balance	
Investment as	at :					
Common fund	:					
Others (insura	nce, etc) :					
Total investme	nts :					
Common <mark>f</mark> und	interest rate f	or latest period :	0			
				N		

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