

### PUBLIC TRUSTEE'S OFFICE (PTO)

### Submit Supporting Documents

User Guide for E-Service Submission

https://eservices.mlaw.gov.sg/pto

Last updated on 27 Dec 2021



#### **General Information**

- 1) The submission of supporting documents to Public Trustee's Office is via an online E-Service. The types of cases may include Trust case, Motor case, IOPG case and General case.
- 2) Please ensure that you access the E-Service using the latest versions of Chrome, Microsoft Edge or Safari.
- 3) You may click on Arrow Down icon to select from a dropdown or click on the box to filter the options.
- 4) You may input a date field using the 🗰 Calendar icon to select a date.

 To begin, click on the E-Service Submit Supporting Documents.

A Singapore Government Agency Website			
MINISTRY OF LAW Public Trustee's Office			
	Public Trustee's	Office E-Services	
	Public Trustee Motor Accid	lent General ALL	
S=== Deceased's Un-nominated Central Provident Fund ("CPF") Monies / Baby Bonus / Edusave / Post Secondary Education Account	Deceased's Assets other than Un- nominated Monies / Baby Bonus / Edusave / PSEA	Maintenance and Allowance for Minor	Statement of Account for Cases Held-in-Trust
("PSEA") Estimated time to complete: 30 minutes.	Estimated time to complete: 30 minutes.	Estimated time to complete: 10-15 minutes.	Estimated time to complete: 5 minutes.
Intestacy Calculator	Submit Requested Information, Supporting Documents and Forms	1 Submit Supporting Documents	Submission of Bank Account / PayNow Details
Estimated time to complete: 3 minutes.	Estimated time to complete: 5 minutes.	Estimated time to complete: 10 minutes.	Estimated time to complete: 5-10 minutes.

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Proceed to log in with your selected log-in option.

If you do not have Singpass, please click on the 'Register' button to sign up for an account i.e. business user / individuals / foreign individuals. Otherwise, you will not be able to proceed with the online application.





Provide permission for Singpass to retrieve and pre-fill information for the online application by clicking I Agree.

### singpass

Singpass retrieves personal data from relevant government agencies to pre-fill the relevant fields, making digital transactions faster and more convenient.

This digital service is requesting the following information from Singpass, for the purpose of form filling.

- > NRIC/FIN
- Name
- > Date of Birth
- > Residential Status
- Nationality
- > Registered Address
- > Email
- Mobile Number
- > Marital Status
- > Last Marriage Date
- Country of Marriage

Clicking the "I Agree" button permits this digital service to retrieve your data based on the Terms of Use.

I Agree

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Cancel

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 After you have logged in to the PTO E-Service Portal:

> From the top menu, click on **NEW APPLICATION** and select the **Submit Supporting Documents** menu item.

Note: Page is not applicable for users who login the first time.

A Singapore Government Agency Website		
MINISTRY OF LAW SINGAPORE Office	NEW APPLICATION ~ MY ACCOUNT ~	Logout
Dashboard	Trust Cases:	
I would like to: Please se	Administer Deceased's Un-nomination CPF, Baby Bonus, Edusave, PSEA Monies	
	Administer Deceased's Estate	
My Applications	Statement of Account for Held-in-Trust Case	
For your action 0 Drafts 5	Motor Accident Cases:	
File Reference Number Activity	Application for Motor Accident Compensation Settlement	equest
	Approval of Solicitor and Client Costs	
2	Other: Submit Supporting Documents	

2. From the Dashboard page, under I would like to, click and select Submit Supporting Documents from the dropdown list.

Dashboard	
I would like to 1	Please select
	Trust Cases:
y Applications	Submit Application to Administer Deceased's Un-nominated CPF, Baby Bonus, Edusave, PSEA Monies
For your action	Submit Application to Administer Deceased's Estate
	Submit Application for Maintenance Allowance
File Reference Number	View Statement of Account for Held-in-Trust Case
	Motor Accident Cases:
	Submit Application for Motor Accident Compensation Settlement
	Submit Approval of Solicitor and Client Costs
N N	Other:
2	Submit Supporting Documents

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Enter the Submission
 Particulars information.

You may click on the **Retrieve MyInfo** button to populate your personal information from MyInfo, or click on the **Clear MyInfo** to clear MyInfo information if you would like to input the information.

#### AND

Select Case Type.

A Singapore Government Agency Webs		∽ MY ACCOUNT ∽	Welcome, Janice Lee
Submit Supporting Do	ocuments		
1. Select Case	2.Upload Documents		
Submission Particulars		1 Retrie	eve Myinfo Clear Myinfo
Applicant ID Number		V	
Email Address			
email@address.com			
(To receive an acknowledgement afte	er submission, please provide a valid	email address)	
Case Type			
			•
Trust Case			
Motor Case			
IOPG Case			

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4. For **Trust Case** type, enter the **Case Reference Number**.

Select the party you are uploading the **Supporting Documents for.** 

AND

Click on the **Next** button.

- For **Motor Case**, skip to Step 12 (page 17).
- For **IOPG Case**, skip to Step 13 (page 18).
- For General Case, skip to Step 14 (page 19).

1. Select Case			
Submission Particulars		Retrieve Myin	fo Clear Myinfo
Applicant ID Number			
Email Address			
email@address.com			
Case Type Trust Case			•
Case Reference Number T -			
Supporting Document for :			
O New Claimant			
New Beneficiary     Evicting Beneficiary			
Existing Beneficiary     Minor Attaining Age			
O Others			
		Back to Dashl 1	Next 🔶

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5. If the document(s) is to be submitted for a New
Claimant, turn on the option if the Applicant is also the Claimant.

OR

Enter the **Claimant Particulars** information.

UNISTRY OF LAW Public Trustee's Office	☆ NEW APPLICATION ~ MY ACCOUNT ~	Welcome, Janice
Submit Supporting Do	cuments	
1. Select Case		
Add Claimant Particul Applicant is also the Claimant Name	ars	
As stated in NRIC / FIN / Passpor	:	
Any other name(s) as recorded in mar	iage certificate or birth certificate – <i>optional</i>	
Residential Status Please select		•
Please select NRIC / FIN / Passport Number		

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6. Continue to enter theClaimant Particularsinformation.

AND

Click on the **Next** button.

DD/MM/YYYY	i
If you only know the year of birth ("YYYY"), ple the date of birth as 01/01/1939.)	ase indicate the date of birth as 01/01/YYYY. (E.g. If you only know that the year of birth is 1939, please indicate
Relationship to Deceased	
Please select	
Mobile Number Type	
🔾 Local Number	O Foreign Number
If Claimant does not have a mobile number, p thereafter alert the Claimant of the messages	lease provide the mobile number of the next of kin who can receive the messages on his / her behalf and which may require his / her actions.
If Claimant does not have a mobile number, p thereafter alert the Claimant of the messages Email Address of Claimant	lease provide the mobile number of the next of kin who can receive the messages on his / her behalf and which may require his / her actions.
If Claimant does not have a mobile number, p thereafter alert the Claimant of the messages Email Address of Claimant email@address.com	lease provide the mobile number of the next of kin who can receive the messages on his / her behalf and which may require his / her actions.
If Claimant does not have a mobile number, p thereafter alert the Claimant of the messages Email Address of Claimant email@address.com Please provide a valid email address as sensit address to correspond with the Claimant.	lease provide the mobile number of the next of kin who can receive the messages on his / her behalf and which may require his / her actions.

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7. If the document(s) is to be submitted for a New
Beneficiary, turn on the option if the Applicant is also the Beneficiary.

OR

Enter the **Beneficiary Particulars** information.

SINGAPORE	₩ NEW APPLICATION ▼ MITAC		Logout
Submit Supporting L	ocuments		
1. Select Case	2.Upload Documents		
Add Beneficiary Pa	ticulars		
Applicant is also the Beneficiary			
Name			
As stated in your NRIC / FIN	Passport		
Any other name(s) as recorded in	narriage certificate or birth certificate - optional	,	
Residential Status			
Please select			

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8. Continue to enter theBeneficiary Particularsinformation.

AND

Click on the **Next** button.

Date of Birth	
DD/MM/YYYY	
Relationship to Deceased	
Please select	•
<i>l</i> obile Number Type	
🗅 Local Number	O Foreign Number
If Beneficiary does not have a mobile number, ple thereafter alert the Beneficiary of the messages w	ease provide the mobile number of the next of kin who can receive the messages on his / her behalf and which may require his / her actions.
mail Address of Beneficiary	
email@address.com	
Please provide a valid email address as sensitive in address to correspond with the Beneficiary.	nformation (e.g. payment details) would be sent to this email address. We would also be using this email

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9. If the document(s) is to be submitted for a Existing Beneficiary, select the Residential Status and enter the NRIC / FIN / Passport Number.

AND

Trust Case		
Case Reference Number		
T		
Supporting Document for :		
O New Claimant		
O New Beneficiary		
Existing Beneficiary		
O Minor Attaining Age		
O Others		
Residential Status		
	•	
NRIC / FIN / Passport Number		



 If the document(s) is to be submitted for a Minor
 Attaining Age, select the Residential Status and enter the NRIC / FIN / Passport Number.

AND

Click on the **Next** button.

Trust Case	
Case Reference Number	
T	
Supporting Document for :	
O New Claimant	
O New Beneficiary	
O Existing Beneficiary	
Minor Attaining Age	
O Others	
Residential Status	
	•
NRIC / FIN / Passport Number	

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11. For **Others** in a **Trust Case**, click on the **Next** button to proceed.

	stee's 🏠 NEW APPLICATION 🗸 MY ACCOUNT 🗸	Logo
Applicant ID Number		
Email Address		
email@address.com		
(To receive an acknowledgeme	ent after submission, please provide a valid email address)	
Casa Deference Number		
T - 000000	- YYYY	
Supporting Document for		
Supporting Document for :		
Supporting Document for : New Claimant New Beneficiary		
Supporting Document for : New Claimant New Beneficiary Existing Beneficiary		
<ul> <li>Supporting Document for :</li> <li>New Claimant</li> <li>New Beneficiary</li> <li>Existing Beneficiary</li> <li>Minor Attaining Age</li> </ul>		
<ul> <li>Supporting Document for :</li> <li>New Claimant</li> <li>New Beneficiary</li> <li>Existing Beneficiary</li> <li>Minor Attaining Age</li> <li>Others</li> </ul>		
<ul> <li>Supporting Document for :</li> <li>New Claimant</li> <li>New Beneficiary</li> <li>Existing Beneficiary</li> <li>Minor Attaining Age</li> <li>Others</li> </ul>		N

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#### 12. For Motor Case,

You may click on the **Retrieve MyInfo** button to populate your personal information from MyInfo, or click on the **Clear MyInfo** to clear MyInfo information if you would like to input the information.

Enter the Case Reference Number.

AND

Submission Particular	S		<b>Retrieve Myinfo</b>	Clear Myinfa
			with singpass	
Applicant ID Number				
Email Address				
email@address.com				
(To receive an acknowledgement a	after submission, please provide a	valid email address)		
Case Type				
Motor Case				
Case Reference Number				
AC -	-			

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#### 13. For IOPG Case,

You may click on the **Retrieve MyInfo** button to populate your personal information from MyInfo, or click on the **Clear MyInfo** to clear MyInfo information if you would like to input the information.

Enter the Case Reference Number.

AND

Submission runded	ars		Retrieve Myinfo with singpass	Clear Myinfo
Applicant ID Number				
Email Address				
email@address.com				
(To receive an acknowledgeme	nt after submission, please provide a	valid email address)		
Case Type				
IOPG Case				
Case Reference Number				
Case Reference Number	-			

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### 14. For General Case,

You may click on the **Retrieve MyInfo** button to populate your personal information from MyInfo, or click on the **Clear MyInfo** to clear MyInfo information if you would like to input the information.

Select the General Case Type.

Enter the Case Reference Number if Existing General Case is selected.

#### AND

1. Select Case					
Submission Particulars			Retrie	ve Myinfo ass	Clear Myinfo
Applicant ID Number					
Email Address					
email@address.com					
(To receive an acknowledgement after	submission, please provide a val	lid email addre	ss)		
Case Type					
General Case					•
General Case Type O New General Case					
O Existing General Case					
Case Reference Number					
			Back to D	Dashl 3	Next 🔶

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### 15. In Upload Supporting

**Documents** page, select the **Document Type** to upload the supporting document.

#### AND

Click on the **Choose File** button to select a document to be uploaded.

🐌 A Singapor	e Government Agency Webs	site		
MINISTRY C	GAPORE Public Trustee's	NEW APPLICATION V	MY ACCOUNT 🗸	Welcome, Janice Lee
Submit	Supporting Do	ocuments		
	elect Case	2.Upload Documents	3. Confirmation	
Upload	Supporting Doc	ument		
Date	Document Type	Document	Description	
Document	Туре			
Birth C	ertificate			•
Supportin	g Document			
Choose F	ile No file chosen			
Supports of size of 5M	loc, docx, jpeg, jpg, gif, png B per file.	, pdf, zip files with a maximum file na	me of 50 characters (alphabet, numbe	er, dash and space) and a maximum file

16. Select a document to be uploaded and click on the **Open** button to upload the selected file.

Verify the uploaded Supporting Documents.

AND

Click on the **Next** button.

en				×	
-> • 🕇 📕 > Tr	nis PC > Desktop > Documents	✓ Ŭ	Search Documents		
anise • New folde	er			0	
<ul> <li>This PC</li> <li>3D Objects</li> <li>Desktop</li> <li>Documents</li> </ul>	Name Supporting Document.pdf	Date modified Type <b>1</b> 3/4/2020 8:32 AM Foxit Real	Size ader PDF 26 KB		
<ul> <li>Downloads</li> <li>Music</li> <li>Pictures</li> <li>Videos</li> </ul>	,				
File nar	me:	AII	Files (*.*)	~	
		2	<u>O</u> pen Cancel		
Upload Su	ipporting Document	2	<u>Open</u> Cancel		
Upload Su Date	Ipporting Document	Document	<u>Open</u> Cancel Description		
Upload Su Date 14/11/2021	Ipporting Document Document Type Birth Certificate (CPF and Estate Application)	2 Document Supporting Documents.pdf	Qpen Cancel		Action <b>▼</b>
Upload Su Date 14/11/2021	Document Type Birth Certificate (CPF and Estate Application)	<b>Document</b> Supporting Documents.pdf	<u>Open</u> Cancel		Action <b>•</b>
Upload Su Date 14/11/2021 Document Type Please Select	Document Type Birth Certificate (CPF and Estate Application)	2 Document Supporting Documents.pdf	Qpen       Cancel         Description		Action •

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17. In the **Confirmation** page, review the information entered.

A Singapore Government Agency Webs MINISTRY OF LAW Public Trustee's Office	ite	MY ACCOUNT V	Welcome, Janice Lee
Submit Supporting Do	ocuments		
		3. Confirmation	4. Acknowledgement
Submission Particulars Applicant ID Number			
Email Address			
Subject Matter			
Case Reference Number			

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18. Continue to review the submission information.

AND

Click on the **Submit** button.

#### Claimant Particulars

Name Any other name(s) as recorded in marriage certificate or birth certificate – *optional* Residential Status NRIC / FIN / Passport Number Date of Birth Relationship to Deceased Mobile Number Type Mobile Number Email Address

Submission Documents

Date	Document Type	Document Name	Description
14/11/2021	Birth Certificate (CPF and Estate Application)	Supporting Documents.pdf	
		Back to Dashboard	← B 1 Submit →



- 19. Click on the **Print** button to view the PDF document of the submission.
  - You may also click on the **Back to Dashboard** button for the other E-Services.

A Singapore Government Agency Website			
MINISTRY OF LAW Public Trustee's Office	NEW APPLICATION V MY	ACCOUNT ~	Welcome, Janice Lee
Submit Supporting Docu	iments		
			4. Acknowledgement
Thank you for using ou	IF eService	ccessfully submitted.	
Please print or save this page for you	r own reference. You will not be a	ale to access this name after evitin	g the webnage
Your File Reference Number:	T-000219-2021-L	sie to access this page after exitin	g the webpage.
Date of Submission:	14/11/2021	1 Back to Dashboa	rd Print

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